

Nexus AG: VERY STRONG REVENUES AND EARNINGS INCREASE IN 2022

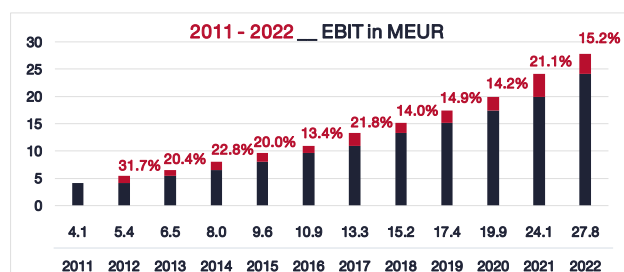
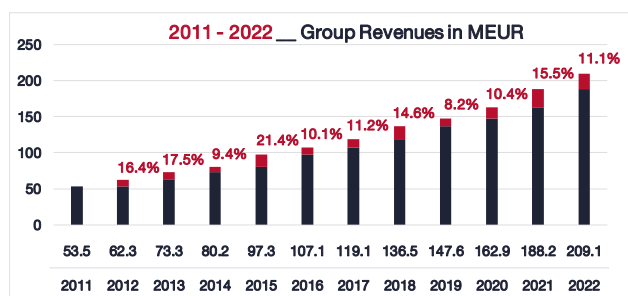
Donaueschingen, 07/03/2023: Nexus AG, one of the leading European suppliers of software solutions in the healthcare sector, was able to increase its revenues by 11.1% and EBIT by 15.2% in the fiscal year 2022. As a result, the continually positive development of revenues and earnings of the last two decades could be continued.

In 2022, revenues improved from KEUR 188,178 to KEUR 209,128 (+11.1%). The "NEXUS / DE" segment increased the unconsolidated revenues from KEUR 64,616 to KEUR 69,915 (+8.2%), "NEXUS / DIS" increased from KEUR 44,292 to KEUR 51,166 (+15.5%) and "NEXUS / ROE" increased to KEUR 97,590 (previous year: KEUR 86,529) (+12.8%). The international share of total business volume was 46.4% (2021: 45.2%) and amounted to KEUR 96,978 compared to KEUR 85,134 (2021).

The consolidated earnings before interest and taxes (EBIT) rose very sharply by 15.2% to KEUR 27,788 (2021: KEUR 24,114), and EBITA rose by 12.8% from KEUR 28,872 (2021) to KEUR 32,557. EBITDA increased by 8.6% to KEUR 44,292 (2021: KEUR 40,770), and consolidated surplus increased by 13.2% to KEUR 19,769 (2021: KEUR 17,459). Earnings per share (diluted/undiluted) increased from EUR 1.09 (2021) to EUR 1.21 and thus by 11% in line with revenues.

Operating cash flow increased by 7.9% to KEUR 33,875 (2021: KEUR 31,386) and remains at a very high level. At the end of 2022, the company had cash resources at its disposal in the amount of KEUR 110,019 (31/12/2021: KEUR 26,172). In addition to the operating effects, the significant increase resulted from the proceeds from capital increases amounting to KEUR 73,124. Nexus AG had equity capital amounting to KEUR 238,946 as of 31/12/2022 (31/12/2021: KEUR 142,403). Consequently, the equity capital rate is 69.4% (31/12/2021: 57.6%). This demonstrates that Nexus AG has a sustainable and healthy balance sheet as well as sufficient capital for further financing of its European growth strategy.

At the annual general meeting on 16/05/2023, the Supervisory Board and the Executive Board will propose to pay a dividend of EUR 0.21 per share.



The detailed Annual Report can be found on our homepage at: <https://en-en.nexus-ag.de/company/investor-relations/financial-reports>

About Nexus AG

Nexus AG develops and sells software solutions for the international healthcare market. With our core Hospital Information System (NEXUS / HIS) and integrated diagnostic modules, we have a unique product range, which can cover almost all functional requirements of hospitals, psychiatric institutions, rehabilitation facilities and diagnostic centers within our own product families.

NEXUS employs approx. 1,700 people, is present in seven European countries with its own sites and serves customers in additional 71 countries, partly via certified dealers. Thanks to continuously growing demand for NEXUS products, we have been able to build up a large customer base in recent years and regularly show increases in sales and results.